

| <b>Introductory sub-table (I)(a)</b>         |  |   |  |
|--|--|---|--|
| Name of the Company                          | <b>SAINIK FINANCE &amp; INDUSTRIES LIMITED</b> |   |  |
| Scrip Code, Name of Scrip, Class of security | <b>530265, SAINIK, Equity Shares</b>           |   |  |
| Quarter ended                                | <b>31st December, 2011</b>                     |   |  |
| <b>Partly paid up shares:</b>                | <b>No. of Partly paid up shares</b>            | <b>As a % of total Number of partly paid up shares</b>              | <b>As a % of total Number of shares of the Company.</b>  |
| Held by Promoter/ Promoter Group             | NIL  | NIL   | NIL  |
| Held by Public                               | NIL  | NIL   | NIL  |
| <b>Total</b>                                 | NIL  | NIL   | NIL  |
| <b>Outstanding Convertible Securities :</b>  | <b>Number of outstanding securities</b>        | <b>As a % of total Number of outstanding Convertible Securities</b> | <b>As a % of total Number of shares of the Company assuming full conversion of the Convertible Securities.</b> |
| Held by Promoter/ Promoter Group             | NIL  | NIL   | NIL  |
| Held by Public                               | NIL  | NIL   | NIL  |
| <b>Total</b>                                 | NIL  | NIL   | NIL  |
| <b>Warrant:</b>                              | <b>Number of warrants</b>                      | <b>As a % of total Number of warrants</b>                           | <b>As a % of total Number of shares of the Company assuming full conversion of warants.</b>                    |
| Held by Promoter/ Promoter Group             | NIL  | NIL   | NIL  |
| Held by Public                               | NIL  | NIL   | NIL  |
| <b>Total</b>                                 | NIL  | NIL   | NIL  |

**Statement Showing Shareholding Pattern - Sainik Finance & Industries Limited**

**Table (I) (a)**

| Category code | Category of Shareholder   | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered* |                    |
|---------------|---|------------------------|------------------------|--|--|----------------------------|---|--------------------|
|               |   |                        |                        |  | As a percentage of(A+B)                                      | As a percentage of (A+B+C) | Number of shares                        | As a percentage    |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                  | IX=(VIII)/(IV)*100 |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group</b>                          |                        |                        |  |  |                            |   |                    |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                            |   |                    |
| (a)           | Individuals/ Hindu Undivided Family   | 34                     | 5,597,345              | 5,593,145                                    | 51.45  | 51.45                      | Nil                                     | N.A.               |
| (b)           | Central Government/ State Government(s)                                     | -                      | -                      | -  | -  | -                          | Nil                                     | N.A.               |
| (c)           | Bodies Corporate  | -                      | -                      | -  | -  | -                          | Nil                                     | N.A.               |
| (d)           | Financial Institutions/ Banks   | -                      | -                      | -  | -  | -                          | Nil                                     | N.A.               |
| (e)           | Any Others(Specify)   | -                      | -                      | -  | -  | -                          | Nil                                     | N.A.               |
|               | <b>Sub Total(A)(1)</b>  | <b>34</b>              | <b>5,597,345</b>       | <b>5,593,145</b>                             | <b>51.45</b>   | <b>51.45</b>               | Nil                                     | N.A.               |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                            |   |                    |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                | -                      | -                      | -  | -  | -                          | Nil                                     | N.A.               |
| b             | Bodies Corporate  | -                      | -                      | -  | -  | -                          | Nil                                     | N.A.               |
| c             | Institutions  | -                      | -                      | -  | -  | -                          | Nil                                     | N.A.               |
| d             | Any Others(Specify)   | -                      | -                      | -  | -  | -                          | Nil                                     | N.A.               |
|               | <b>Sub Total(A)(2)</b>  | -                      | -                      | -  | -  | -                          | Nil                                     | N.A.               |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>34</b>              | <b>5,597,345</b>       | <b>5,593,145</b>                             | <b>51.45</b>   | <b>51.45</b>               | Nil                                     | N.A.               |
| <b>(B)</b>    | <b>Public shareholding</b>  |                        |                        |  |  |                            |   |                    |
| <b>1</b>      | <b>Institutions</b>   |                        |                        |  |  |                            |   |                    |
| (a)           | Mutual Funds/ UTI   | -                      | -                      | -  | -  | -                          | Nil                                     | N.A.               |
| (b)           | Financial Institutions / Banks  | -                      | -                      | -  | -  | -                          | Nil                                     | N.A.               |
| (c)           | Central Government/ State Government(s)                                     | -                      | -                      | -  | -  | -                          | Nil                                     | N.A.               |
| (d)           | Venture Capital Funds   | -                      | -                      | -  | -  | -                          | Nil                                     | N.A.               |
| (e)           | Insurance Companies   | -                      | -                      | -  | -  | -                          | Nil                                     | N.A.               |
| (f)           | Foreign Institutional Investors   | -                      | -                      | -  | -  | -                          | Nil                                     | N.A.               |

|            |   |              |                   |                  |               |               |     |      |
|------------|---|--------------|-------------------|------------------|---------------|---------------|-----|------|
| (g)        | Foreign Venture Capital Investors   | -            | -                 | -                | -             | -             | Nil | N.A. |
| (h)        | Any Other (specify)   | -            | -                 | -                | -             | -             | Nil | N.A. |
|            | <b>Sub-Total (B)(1)</b>   | -            | -                 | -                | -             | -             | Nil | N.A. |
| <b>B 2</b> | <b>Non-institutions</b>   |              |                   |                  |               |               |     | N.A. |
| (a)        | Bodies Corporate  | 55           | 3,496,919         | 1,641,867        | 32.14         | 32.14         | Nil | N.A. |
| (b)        | Individuals   |              |                   |                  |               |               |     | N.A. |
| I          | i. Individuals- Individual shareholders holding nominal share capital up to Rs 1 lakh       | 3,393        | 1,220,515         | 265,938          | 11.22         | 11.22         | Nil | N.A. |
| II         | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.          | 26           | 527,903           | 174,537          | 4.85          | 4.85          | Nil | N.A. |
| (c)        | Any Other (specify)   |              |                   |                  |               |               |     | N.A. |
| (c-i)      | Non-Resident Indian   | 46           | 36,097            | 2,480            | 0.33          | 0.33          | Nil | N.A. |
| (c-ii)     | Clearing Member   | 1            | 1                 | 1                | 0.00          | 0.00          | Nil | N.A. |
| (c-iii)    | Clearing House  | 4            | 1,220             | 1,220            | 0.01          | 0.01          | Nil | N.A. |
|            | <b>Sub-Total (B)(2)</b>   | <b>3,525</b> | <b>5,282,655</b>  | <b>2,086,043</b> | <b>48.55</b>  | <b>48.55</b>  | Nil | N.A. |
| <b>(B)</b> | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>   | <b>3,525</b> | <b>5,282,655</b>  | <b>2,086,043</b> | <b>48.55</b>  | <b>48.55</b>  | Nil | N.A. |
|            | <b>TOTAL (A)+(B)</b>  | <b>3,559</b> | <b>10,880,000</b> | <b>7,679,188</b> | <b>100.00</b> | <b>100.00</b> | Nil | N.A. |
| <b>(C)</b> | <b>Shares held by Custodians and against which Depository Receipts have been issued:</b>    |              |                   |                  |               |               |     | N.A. |
|            | Promoter and Promoter Group   | -            | -                 | -                | -             | -             | Nil | N.A. |
|            | Public  | -            | -                 | -                | -             | -             | Nil | N.A. |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>3,559</b> | <b>10,880,000</b> | <b>7,679,188</b> | <b>100.00</b> | <b>100.00</b> | Nil | N.A. |
|            | * Information of Pledged/encumbered shares are in respect of Promoter/ Promoter Group only. |              |                   |                  |               |               |     |      |

**Statement showing Shareholding of securities ( including shares, warrants, convertible securities) of persons belonging to the category to Promoters and Promoter Group**

**(I)(b)**

| Sr. No. | Name of the shareholder     | Details of shares held |                                   | Encumbered shares (*) |                      |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-----------------------------|------------------------|-----------------------------------|-----------------------|----------------------|--|-------------------------|---|---------------------------------------|---|--|
|         |                             | Number of shares       | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage      | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)     | (II)                        | (III)                  | (IV)                              | (V)                   | (VI)= (V)/(III) *100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1       | COL. GIRDHARI SINGH         | 988,900                | 9.09                              | -                     | -                    | -  | -                       | -   | -                                     | -   | -  |
| 2       | KULDEEP SINGH SOLANKI       | 518,765                | 4.77                              | -                     | -                    | -  | -                       | -   | -                                     | -   | -  |
| 3       | YUVRAJ SINGH SOLANKI        | 432,833                | 3.98                              | -                     | -                    | -  | -                       | -   | -                                     | -   | -  |
| 4       | INDU SOLANKI                | 337,833                | 3.11                              | -                     | -                    | -  | -                       | -   | -                                     | -   | -  |
| 5       | RUDRA SEN SINDHU            | 338,484                | 3.11                              | -                     | -                    | -  | -                       | -   | -                                     | -   | -  |
| 6       | SARVESH SINDHU              | 248,866                | 2.29                              | -                     | -                    | -  | -                       | -   | -                                     | -   | -  |
| 7       | VIR SEN SINDHU(HUF)         | 247,066                | 2.27                              | -                     | -                    | -  | -                       | -   | -                                     | -   | -  |
| 8       | VRITPAL SINDHU              | 206,200                | 1.90                              | -                     | -                    | -  | -                       | -   | -                                     | -   | -  |
| 9       | SUMATI SINDHU               | 194,333                | 1.79                              | -                     | -                    | -  | -                       | -   | -                                     | -   | -  |
| 10      | KULDEEP SINGH SOLANKI (HUF) | 172,800                | 1.59                              | -                     | -                    | -  | -                       | -   | -                                     | -   | -  |
| 11      | ABHIMANYU SINDHU            | 175,166                | 1.61                              | -                     | -                    | -  | -                       | -   | -                                     | -   | -  |
| 12      | SURABHI SINDHU              | 149,933                | 1.38                              | -                     | -                    | -  | -                       | -   | -                                     | -   | -  |
| 13      | PARMESHWARI DEVI            | 456,532                | 4.20                              | -                     | -                    | -  | -                       | -   | -                                     | -   | -  |
| 14      | MANISHA SOLANKI             | 117,800                | 1.08                              | -                     | -                    | -  | -                       | -   | -                                     | -   | -  |
| 15      | COL. GIRDHARI SINGH (HUF)   | 109,400                | 1.01                              | -                     | -                    | -  | -                       | -   | -                                     | -   | -  |
| 16      | VIR SEN SINDHU              | 102,198                | 0.94                              | -                     | -                    | -  | -                       | -   | -                                     | -   | -  |
| 17      | SHWETA SINDHU               | 96,565                 | 0.89                              | -                     | -                    | -  | -                       | -   | -                                     | -   | -  |
| 18      | RUDRA SEN SINDHU (HUF)      | 89,600                 | 0.82                              | -                     | -                    | -  | -                       | -   | -                                     | -   | -  |
| 19      | SAROJ SINDHU                | 87,033                 | 0.80                              | -                     | -                    | -  | -                       | -   | -                                     | -   | -  |
| 20      | RAJSHREE RATHORE            | 64,000                 | 0.59                              | -                     | -                    | -  | -                       | -   | -                                     | -   | -  |
| 21      | ASHA RATHORE                | 75,200                 | 0.69                              | -                     | -                    | -  | -                       | -   | -                                     | -   | -  |
| 22      | SHAHISTA SINDHU             | 58,600                 | 0.54                              | -                     | -                    | -  | -                       | -   | -                                     | -   | -  |
| 23      | SOMVIR SINDHU               | 52,000                 | 0.48                              | -                     | -                    | -  | -                       | -   | -                                     | -   | -  |
| 24      | RACHNA SINDHU               | 51,900                 | 0.48                              | -                     | -                    | -  | -                       | -   | -                                     | -   | -  |
| 25      | SATYA PAL SINDHU            | 45,000                 | 0.41                              | -                     | -                    | -  | -                       | -   | -                                     | -   | -  |
| 26      | SAURABH SINDHU              | 41,666                 | 0.38                              | -                     | -                    | -  | -                       | -   | -                                     | -   | -  |
| 27      | USHA SINDHU                 | 52,675                 | 0.48                              | -                     | -                    | -  | -                       | -   | -                                     | -   | -  |

|              |   |                  |              |   |   |   |   |   |   |   |   |
|--------------|---|------------------|--------------|---|---|---|---|---|---|---|---|
| 28           | DEV SUMAN SINDHU  | 40,000           | 0.37         | - | - | - | - | - | - | - | - |
| 29           | SHASHI SINDHU   | 18,466           | 0.17         | - | - | - | - | - | - | - | - |
| 30           | VRIT PAL SINDHU(HUF)  | 13,166           | 0.12         | - | - | - | - | - | - | - | - |
| 31           | EKTA SINDHU   | 5,000            | 0.05         | - | - | - | - | - | - | - | - |
| 32           | ANIKA SINDHU  | 500              | 0.00         | - | - | - | - | - | - | - | - |
| 33           | RAJBIR SINGH  | 4,665            | 0.04         | - | - | - | - | - | - | - | - |
| 34           | THAKUR VIJAY SINGH SOLANKI  | 4,200            | 0.04         | - | - | - | - | - | - | - | - |
|              |   |                  |              |   |   |   |   |   |   |   |   |
| <b>Total</b> |   | <b>5,597,345</b> | <b>51.45</b> | - | - | - | - | - | - | - | - |
|              | * Information of Pledged/encumbered shares are in respect of Promoter/ Promoter Group only. |                  |              |   |   |   |   |   |   |   |   |

| <b>(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares</b> |   |                       |  |                         |   |                                       |  |  |
|--|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| Sr. No.  | Name of the shareholder   | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|  |   |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1  | SAINIK MINING AND ALLIED SERVICES LIMITED   | 853,666               | 7.85   | Nil                     | -   | -                                     | Nil  | Nil  |
| 2  | SINDHU TRADE LINKS LIMITED  | 815,133               | 7.49   | Nil                     | -   | -                                     | Nil  | Nil  |
| 3  | MANEESHA FINLEASE LIMITED   | 1,046,159             | 9.62   | Nil                     | -   | -                                     | Nil  | Nil  |
| 4  | SINDHU TRADE LINKS LIMITED (Garuda Imaging And Diagonistics Private Limited (Original shareholder) merged with Bhandhari Consultancy and Finance Limited which converted its name to Sindhu Trade Links Limited ) | 351,933               | 3.23   | Nil                     | -   | -                                     | Nil  | Nil  |
| 5  | SINDHU FARMS PRIVATE LIMITED  | 111,666               | 1.03   | Nil                     | -   | -                                     | Nil  | Nil  |
|  | <b>Total</b>  | <b>3,178,557</b>      | <b>29.21</b>   | Nil                     | -   | -                                     | Nil  | Nil  |

| <b>(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company</b> |   |                       |  |                         |   |                                       |  |  |
|--|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| Sr. No.  | Name of the shareholder                   | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|  |   |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1  | SAINIK MINING AND ALLIED SERVICES LIMITED | 853,666               | 7.85   | Nil                     | -   | -                                     | Nil  | Nil  |
| 2  | SINDHU TRADE LINKS LIMITED                | 1,167,066             | 10.73  | Nil                     | -   | -                                     | Nil  | Nil  |
| 3  | MANEESHA FINLEASE LIMITED                 | 1,046,159             | 9.62   | Nil                     | -   | -                                     | Nil  | Nil  |
|  | <b>Total</b>                              | <b>3,066,891</b>      | <b>28.19</b>   | Nil                     | -   | -                                     | Nil  | Nil  |

| <b>(I)(d) <u>Statement showing details of locked-in shares</u></b> |                                |                                   |   |
|--|--------------------------------|-----------------------------------|---|
| <b>Sr. No.</b>   | <b>Name of the shareholder</b> | <b>Number of locked-in shares</b> | <b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
| 1  | Nil                            | -                                 | -   |
| 2  | Nil                            | -                                 | -   |
| 3  | Nil                            | -                                 | -   |
| 4  | Nil                            | -                                 | -   |
| 5  | Nil                            | -                                 | -   |
| 6  | Nil                            | -                                 | -   |
| 7  | Nil                            | -                                 | -   |
| 8  | Nil                            | -                                 | -   |
| 9  | Nil                            | -                                 | -   |
| <b>TOTAL</b>   |                                | -                                 | -   |



| <b>(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u></b> |  |                                  |  |  |
|--|--|----------------------------------|--|--|
| <b>Sr. No.</b>   | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of outstanding DRs</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
| 1  | Nil  | -                                | -  | -  |
| 2  | Nil  | -                                | -  | -  |
| 3  | Nil  | -                                | -  | -  |
| 4  | Nil  | -                                | -  | -  |
| 5  | Nil  | -                                | -  | -  |
| 6  | Nil  | -                                | -  | -  |
| 7  | Nil  | -                                | -  | -  |
| 8  | Nil  | -                                | -  | -  |
| 9  | Nil  | -                                | -  | -  |
| <b>TOTAL</b>   |  | -                                | -  | -  |

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoters/ promoters group are in excess of 1% of the total number of shares**

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            | Nil                   | -   | -   | -   |
| 2            | Nil                   | -   | -   | -   |
| 3            | Nil                   | -   | -   | -   |
| 4            | Nil                   | -   | -   | -   |
| 5            | Nil                   | -   | -   | -   |
| 6            | Nil                   | -   | -   | -   |
| 7            | Nil                   | -   | -   | -   |
| 8            | Nil                   | -   | -   | -   |
| 9            | Nil                   | -   | -   | -   |
|              |                       |   |   |   |
| <b>TOTAL</b> |                       | -   | -   | -   |