

SAINIK FINANCE & INDUSTRIES LIMITED

Regd.off : 129 Transport Centre, Rohtak Road, Punjabi Bagh, New Delhi-110035

Un-audited Financial Results for the Quarter ended 31st December, 2011

(Rs in Lakhs)

Sl.	Particulars	3 months ended (Unaudited) 31.12.2011	Previous 3 months ended (Unaudited) 30.09.2011	Corresponding 3 months ended in the previous year (Unaudited) 31.12.2010	Year to date figures for current year ended (Unaudited) 31.12.2011	Year to date figures for previous year ended (Unaudited) 31.12.2010	Previous Accounting Year ended (Audited) 31.03.2011
1	Net Sales/Income from Operation	275.27	190.98	201.32	753.17	759.07	1,020.03
	Other Income	1.02	-	10.15	2.96	25.01	1.95
	Total Income	276.29	190.98	211.47	756.13	784.08	1,021.98
2	Expenditure						
	a) (Increase) /Decrease in stock in trade and work in progress	(6.82)	7.05	4.65	11.45	(0.19)	(14.77)
	b) Consumption of Raw Material	135.94	114.45	128.51	423.82	482.42	632.06
	c) Purchase of Traded Goods	-	-	-	-	-	-
	d) Employee Cost	43.22	33.89	24.17	114.25	108.79	161.13
	e) Depreciation	14.66	14.75	14.78	44.05	44.16	58.44
	f) Other Expenditure	58.48	63.77	69.01	199.51	198.59	299.38
	Total Expenditure	245.48	233.91	241.12	793.08	833.77	1,136.24
3	Profit(+)/Loss(-) from operations before other income, interest and exceptional item (1-2)	30.81	(42.93)	(29.65)	(36.95)	(49.69)	(114.26)
4	Other Income	-	-	-	-	-	-
5	Profit(+)/Loss(-) before interest and exceptional item (3+4)	30.81	(42.93)	(29.65)	(36.95)	(49.69)	(114.26)
6	Interest	44.90	0.90	2.27	47.01	7.36	9.84
7	Profit(+)/Loss(-) after interest but before exceptional item (5-6)	(14.09)	(43.83)	(31.92)	(83.96)	(57.05)	(124.10)
8	Exceptional Items	-	-	-	-	-	-
9	Profit(+)/Loss(-) from ordinary activities before tax (7+8)	(14.09)	(43.83)	(31.92)	(83.96)	(57.05)	(124.10)
10	Tax Expenses	-	-	-	-	-	(4.87)
11	Net Profit (+) / Loss (-) from ordinary activities after tax (9-10)	(14.09)	(43.83)	(31.92)	(83.96)	(57.05)	(119.23)
12	Extraordinary Item (net of Tax expense)	-	-	-	-	-	-
13	Net Profit (+) / Loss (-) for the period (11-12)	(14.09)	(43.83)	(31.92)	(83.96)	(57.05)	(119.23)
14	Paid up Equity Share Capital (Face Value Rs.10/-)	1,088.00	1,088.00	1,088.00	1,088.00	1,088.00	1,088.00
15	Reserves excluding revaluation reserves (as per balance sheet) of previous accounting year	-	-	-	-	-	1,367.45
16	a) Basic and diluted EPS before Extraordinary item for the period, for the year to date and for the previous year (not to be annualized)	-	-	-	-	-	(1.10)
	b) Basic and diluted EPS after Extraordinary item for the period, for the year to date and for the previous year (not to be annualized)	-	-	-	-	-	(1.10)
17	Public Shareholding						
	-Number of Shares	5282655	5282655	5311055	5282655	5311055	5311055
	-Percentage of shareholding	48.55%	48.55%	48.81%	48.55%	48.81%	48.81%
18	Promotor and Promotor Group - Shareholding						
	a) Pledged /Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promotor and promotor group)	-	-	-	-	-	-
	- Percentage of Shares (as a % of total share capital of the Co)	-	-	-	-	-	-
	b) Non-Encumbered						
	- Number of Shares	5597345	5597345	5568945	5597345	5568945	5568945
	- Percentage of shares (as a % of the total shareholding of promotor and promotor group)	100%	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of total share capital of the Co)	51.45%	51.45%	51.19%	51.45%	51.19%	51.19%

Cont 2/-

Sainik Finance & Industries Ltd. (un-audited result)

Particulars	3 months ended (Unaudited) 31.12.2011	Previous 3 months ended (Unaudited) 30.09.2011	Corresponding 3 months ended in the previous year (Unaudited) 31.12.2010	Year to date figures for current year ended (Unaudited) 31.12.2011	Year to date figures for previous year ended (Unaudited) 31.12.2010	Previous Accounting Year ended (Audited) 31.03.2011
Segment Revenue						
a) Finance	84.66	33.19	38.56	153.11	131.43	154.05
b) Cement	150.31	113.83	120.69	461.28	525.37	705.01
c) Pole (PSC)	41.32	43.96	52.22	141.74	127.28	162.92
Total	276.29	190.98	211.47	756.13	784.08	1,021.98
Less : Inter Segment Revenue	-	-	-	-	-	-
Sales/Income from Operation	276.29	190.98	211.47	756.13	784.08	1,021.98
Segment Results [Profits/(Loss) Before tax and interest from each segment]						
a) Finance	63.48	13.09	16.12	89.71	71.63	42.31
b) Cement	(36.93)	(49.39)	(46.69)	(128.86)	(110.87)	(143.71)
c) Pole (PSC)	4.26	(6.63)	0.92	2.20	(10.45)	(12.86)
Total	30.81	(42.93)	(29.65)	(36.95)	(49.69)	(114.26)
Less						
a) Interest	44.90	0.90	2.27	47.01	7.36	9.84
b) Other un-allocable expenditure	-	-	-	-	-	-
Net of un-allocable income						
Total Profit Before tax	(14.09)	(43.83)	(31.92)	(83.96)	(57.05)	(124.10)
Capital Employed (Segment Assets – Segment Liabilities)						
a) Finance	1,785.53	1,760.57	1,658.84	1,785.53	1,658.84	1,719.51
b) Cement	479.92	489.70	577.59	479.92	577.59	539.07
c) Pole (PSC)	185.54	186.73	227.50	185.54	227.50	207.07
Total	2,450.99	2,437.00	2,463.93	2,450.99	2,463.93	2,465.65
Aggregate of non-promoter shareholding						
- No. of Shares	5282655	5282655	5311055	5282655	5311055	5311055
-Percentage of shareholding	48.55%	48.55%	48.81%	48.55%	48.81%	48.81%

1. The above results were taken on record in the meeting of the Board of Directors held on 31st January, 2012
2. During the quarter ended on 31st December, 2011, the complaint received regarding non receipt of Annual Reports has been resolved.
3. Figures have been regrouped /recasted wherever necessary to facilitate comparison.

By order of the Board of Directors

Sd/-
Dr.Punit Ghai
Managing Director

Place: New Delhi
Date: 31-01-2012